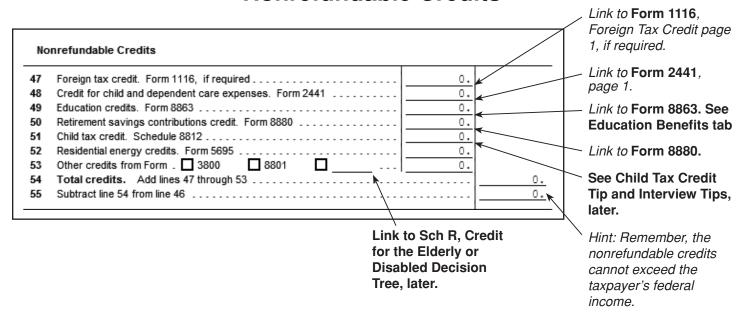
Nonrefundable Credits



Form 8863

Link to Form 8863 Education Credits. Enter each student's name, SSN, and qualified expenses in the appropriate section of Form 8863. TaxWise® does the calculations. You can enter the total amount of qualifying expenses for each student; TaxWise® will apply the limitations.

Caution: When completing the worksheet for an Education Credit, TaxWise® helps you create an accurate claim, however, TaxWise® will not catch other errors, such as taking more than one benefit for the same student.

Schedule R

If taxpayer qualifies for the credit for the elderly or the disabled, link to Schedule R. If the taxpayer is permanently and totally disabled, check the box in Part II. Otherwise, complete Part III by entering the amount of pensions, annuities or disability benefits that are excluded from income.